



Dividend Harvesting Definitive Guide

Dividend Harvesting and
What to watch out for!

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"The share market can seem mystical and almost like black magic; but with the right support and assistance, it just seems like magic."

Robert Brain



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Version 3b



Introduction

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Dividend Capture

Dividend Harvesting

Dividend Stripping

Isn't it easy, and profitable?

Isn't it straight forward?

Are there any catches?





About this material

This set of presentation slides is based on a few years of research, and a real attempt to harvest dividends.

And it draws from previous presentations on dividend harvesting that were presented to the ATAA Melb (January 2020) and to a KL workshop in 2022.

The members of Brainy's Share Market Toolbox can download these slides plus the more detailed Speaker Notes from the Share Market Toolbox www.robertbrain.com/presentations/



Introduction

Many investors engage in:
“blind” dividend harvesting

*The purchase of shares
in a public company
with the sole intention of
profiting from the dividend,
without due consideration
for any capital loss.*

BUT there are traps!





Dividend “principles”

- It is common for the share price to rally into the ex-div date, and then...
- To fall on the ex-div date by the amount of the dividend.

BUT!!
**Is this information
true and reliable??**



Today's session

- All about dividends – dates, amounts, twice per year, where to find historic details, etc.;
- *Dividend harvesting* – What is it? and Why do people chase the dividends?
- Recap highlights from my 2019 research, and the real-life results of my (failed) attempts at ***dividend harvesting*** in early 2020;
- Searching for a strategy – exploring the share price performance around ex-div date;
- Highlight the dividend harvesting traps for the unwary;
- Don't forget the tax implications!

